Sec.3.4.1 29th January 2024

The Secretary, **BSE Ltd.,** Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400 001 **BSE Scrip Code: 500547** The Secretary
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No C/1,
G Block, Bandra-Kurla Complex,
Mumbai 400051
NSE Symbol: BPCL

Dear Sir/Madam,

Sub: Disclosure under Regulation 54(2) & 54(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

In terms of Regulation 54(2) & 54(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we inform you that there were no Secured Debentures of the Company as on 31st December 2023. We enclose the disclosure in the prescribed format.

Thanking you,

Yours faithfully, For Bharat Petroleum Corporation Limited

(V. Kala) Company Secretary

भारत भवन, 4 एवं 6, करीमभॉय रोड, बेलार्ड इस्टेट, पोस्ट बॉक्स क्र. 688, मुंबई-400 001. फोन: 2271 3000/4000. फैक्स: 2271 3874

Column A	Column B	Colum n C ⁱ	Colum n D ⁱⁱ	Colum _n E ⁱⁱⁱ	Colu mn F ⁱ √	Column G ^v	Colu m _n H ^{vi}	Column I ^{vii}	Colum n J	Column K	Column L	Column M	Column N	Column O			
Particular s		Exclusi ve Charge	Exclu sive Charg e	Pari- Passu Charge	Pari- Pass u Char ge	Pari- Passu Charg e	Asset snot offere das Securi ty	Eliminati on (amount in negative	(Total C to H)	Relate	Related to only those items covered by this certificate						
	Description of asset for which this certificate relate	Debt for which this certifica te being issued	Other Secure d Debt	Debt for which this certificate beingissued	Assets shared by pari passu debt holder (includes debt for which this certificate isissued & other debt	Other assets on which there is pari- Passu charge (excludin g items covered		debt amount consider ed more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets ^{viii}	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M + N)			
		Book	Book	Yes/	with pari- passu charge) Book	in column F)						Relation	ng to Column F				
		Value	Value	No	Value	Value											
ASSETS																	
Property, Plant and Equipment																	
Capital Work-in- Progress																	
Right of Use Assets																	
Goodwill								NIII									
Intangible Assets								NIL	<u>′</u>								
Intangible Assets under Developme nt																	

Investment s										
Loans										
Inventories										
Trade Receivable s										
Cash and Cash Equivalents										
Bank Balances other than Cash and Cash Equivalents						NIII				
Others						NIL				
Total										
LIABILITIE S										
Debt securities to which this certificate pertains										
Other debt sharing pari-passu charge with above debt										
Other Debt										
Subordinat ed debt	not to									
Borrowings	be filled									
Bank										
Debt Securities										
Others										
Trade payables										

Lease Liabilities									
Provisions									
Others									
Total									
Cover on Book Value			ī	1	NII				
Cover on Market Value ^{ix}									
	Exclusi ve Securit yCover Ratio		Pari- Passu Securi ty Cover Ratio						
						- V			

ⁱ This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.

ii This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.

iii This column shall include debt for which this certificate is issued having any pari passu charge - Mention Yes, else No.

^{iV} This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c). other debt sharing pari- passu charge along with debt for which certificate is issued.

V This column shall include book value of all other assets having pari passu charge and outstanding book value of corresponding debt.

vi This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.

vii In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari passu). On the assets side, there shall not be elimination as there is no overlap.

viii Assets which are considered at Market Value like Land, Building, Residential/Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.

 $^{^{}m ix}$ The market value shall be calculated as per the total value of assets mentioned in Column 0.