

Sec. 3.4

15th December 2023

The Secretary,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 960324
ISIN Number INE322J08032

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No C/1,
G Block, Bandra-Kurla Complex,
Mumbai 400051
NSE Symbol : BPCL

Dear Sir,

Sub: Intimation under Regulations 57(1) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

In continuation to our letter dated 9th November 2023, we enclose herewith confirmation of payment of interest and principal repayment / redemption in respect of 5.75% Unsecured Non-Cumulative Redeemable Non-Convertible Taxable Debentures of Rs.840 crore alongwith principal amount (ISIN INE322J08032)., in the requisite format.

The said Debentures were issued by Bharat Oman Refineries Ltd (BORL) which has been amalgamated with BPCL w.e.f. 1.7.2022.

Thanking You,

Yours faithfully,

For Bharat Petroleum Corporation Limited

(V. Kala)
Company Secretary

Information under Regulation 57(1)

- a. Whether Interest payment/redemption payment made (yes/no): Yes
- b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE322J08032
2	Issue Size	Rs. 84000 lakhs
3	Interest Amount to be paid on due date	Rs. 4816.77 lakhs
4	Frequency- quarterly/ yearly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	-
7	Interest Payment record date	30-11-2023
8	Due date for interest payment (DD/MM/YYYY)	15-12-2023
9	Actual date for interest payment (DD/MM/YYYY)	15-12-2023
10	Amount of interest paid	Rs. 4816.77 lakhs
11	Date of last interest payment	16-12-2022
12	Reason for non-payment/ delay in payment	NA

C. Details of redemption payments

Sl. No.	Particulars	Details
1	ISIN	INE322J08032
2	Type of redemption (full/partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	NA
9	Due date for redemption/maturity	15-12-2023
10	Actual date for redemption (DD/MM/YYYY)	15-12-2023
11	Amount redeemed	Rs.84000 lakhs
12	Outstanding amount (Rs.)	NIL
13	Date of last interest payment	16-12-2022