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BPCL Reports 62% Surge in Profit After Tax – Delivers Stellar All-Round Performance in Q3 FY26

Bharat Petroleum Corporation Limited (BPCL), one of India's leading energy companies, has announced its financial results for the 3rd quarter and nine months of FY 2026, showcasing a robust operational and financial performance.

BPCL on standalone basis achieves **₹1,36,623.06 Cr** in revenue for the 3rd quarter of FY 2026, reaffirming its market leadership. Revenue for nine months of FY 2026 stood steady at **₹3,87,771.85 Cr**.

On Standalone basis, BPCL recorded a **Profit After Tax (PAT) of ₹7,545.27 crore in Q3 of FY 2026**, marking a **62% increase** compared to ₹4,649.20 crore in the corresponding quarter of the previous fiscal year. This exceptional growth reflects the company's strategic focus on operational excellence, marketing efficiency, and strong sales momentum.

BPCL declared Interim dividend of **Rs.10/share**, bringing total interim dividend for FY 2025-26 at 17.5/share on face value of Rs. 10/share.

On Standalone basis, BPCL registers nine months **Profit After Tax (PAT) of ₹20,111.73 crore in FY 2026, compared to ₹10,061.20 crore** in corresponding period of previous fiscal year showing remarkable **100%** jump over last year.

Key Highlights – Q3 FY2025-26

- **Refinery Throughput:** Achieved **10.51 million metric tonnes (MMT)** with a capacity utilization of **119%**, compared to 9.54 MMT in Q3 FY25.
- **Domestic Market Sales:** Registered **quarterly domestic sales of 14.07 MMT**, a growth of **4.76%** over 13.43 MMT in Q3 FY25.

Q3 FY26 FINANCIAL HIGHLIGHTS

(Rs. Cr.)						
	Consolidated			Standalone		
	Q3FY26	Q3FY25	% Change	Q3FY26	Q3FY25	% Change
Revenue from Operations	1,36,653	1,27,551	7.14%	1,36,623	1,27,521	7.14%
EBITDA	12,373	8,004	54.59%	12,427	8,409	47.78%
Net Profit	7,188	3,806	88.86%	7,545	4,649	62.29%

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Key Highlights – 9M FY2025-26

- **Refinery Throughput:** Achieved **30.75 million metric tonnes (MMT)** with a capacity utilization of **116%**, compared to 29.93 MMT in 9M of FY25.
- **Domestic Market Sales:** Registered **domestic sales** of **40.32 MMT**, marking a growth of **3.44%** over 38.98 MMT in 9M of FY25.
- **Gross Refining Margin (GRM):** Reported strong GRM of **\$9.68 per barrel** for 9M of FY 2026, compared to **\$5.95 per barrel** in the same period last year.

9M FY26 FINANCIAL HIGHLIGHTS

(Rs. Cr.)						
	Consolidated			Standalone		
	9MFY26	9MFY25	% Change	9MFY26	9MFY25	% Change
Revenue from Operations	3,87,873	3,73,601	3.82%	3,87,772	3,73,506	3.82%
EBITDA	35,028	20,233	73.12%	33,807	20,001	69.03%
Net Profit	20,219	8,945	126.04%	20,112	10,061	99.90%

About Bharat Petroleum Corporation Ltd. (BPCL):

Fortune Global 500 Company, Bharat Petroleum is the second largest Indian Oil Marketing Company and one of the integrated energy companies in India, engaged in refining of crude oil and marketing of petroleum products, with presence in the upstream and downstream sectors of the oil and gas industry. The company attained the coveted Maharatna status, joining the club of companies having greater operational & financial autonomy.

Bharat Petroleum's Refineries at Mumbai, Kochi and Bina have a combined refining capacity of around 35.3 MMTPA. Its marketing infrastructure includes a network of installations, depots, fuel stations, aviation service stations and LPG distributors. Its distribution network comprises over 23,500+ Fuel Stations, over 6,200+ LPG distributorships, 500+ Lubes distributorships, 80 POL storage locations, 54 LPG Bottling Plants, 79 Aviation Service Stations, 5 Lube blending plants and 5 cross-country pipelines.

Bharat Petroleum is integrating its strategy, investments, environmental and social ambitions to move towards a sustainable planet. The company has Electric vehicle charging stations at 6500+ Fuel Stations. With a focus on sustainable solutions, the company is developing an ecosystem and a road-map to become a Net Zero Energy Company by 2040, in Scope 1 and Scope 2 emissions. Bharat Petroleum has been partnering communities by supporting several initiatives connected primarily in the areas of education, water conservation, skill development, health, community development, capacity building and

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employee volunteering. With 'Energising Lives' as its core purpose, Bharat Petroleum's vision is to be an admired global energy company leveraging talent, innovation & technology.

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