

BHARAT PETROLEUM CORPORATION LIMITED

Handout highlighting key figures of Financial Results

Financial Highlights

Financial parameters	Unit	2017-18	2017-18	2016-17	2017-18	2016-17	2016-17
		Apr-Jun	Jul-Sept	Jul-Sept	Apr-Sept	Apr-Sept	Apr-Mar
Profit Before Tax	₹ crores	1,114	3,453	1,849	4,566	5,590	11,043
Profit After Tax	₹ crores	745	2,357	1,305	3,102	3,926	8,039
Inventory gain / (loss)	₹ crores	(1,348)	684	(602)	(664)	1,772	3,599
- Refining	₹ crores	(616)	499	(239)	(118)	852	1,612
- Marketing	₹ crores	(731)	185	(363)	(546)	920	1,987
Under-Recoveries on sale of PDS SKO	₹ crores	197	123	339	320	646	1,173
Discount from Upstream	₹ crores	-	-	-	-	-	-
Government Assistance	₹ crores	197	123	339	320	646	1,173
Net Under-Recoveries	₹ crores	-	-	-	-	-	-
Interest							
- Interest Expenditure	₹ crores	179	235	102	414	214	496
- Interest Income	₹ crores	243	237	232	480	479	992
Oil Bond Holding (Face Value)	₹ crores	5,477	5,477	5,477	5,477	5,477	5,477
GRM (BPCL)	US \$/bbl	4.88	7.97	3.08	6.48	4.56	5.26
Inventory Gain / (Loss)	US \$/bbl	(1.98)	1.47	(0.75)	(0.18)	1.35	1.26
Adjusted GRM	US \$/bbl	6.86	6.50	3.82	6.66	3.21	4.00
GRM (Mumbai Refinery)	US \$/bbl	6.08	8.26	3.26	7.25	4.61	5.36
Inventory Gain / (Loss)	US \$/bbl	(1.55)	1.38	(0.54)	0.03	1.18	1.02
Adjusted GRM	US \$/bbl	7.63	6.87	3.80	7.22	3.43	4.34
GRM (Kochi Refinery)	US \$/bbl	3.74	7.66	2.84	5.69	4.50	5.16
Inventory Gain / (Loss)	US \$/bbl	(2.41)	1.57	(1.02)	(0.40)	1.56	1.54
Adjusted GRM	US \$/bbl	6.15	6.09	3.86	6.09	2.93	3.62

Operational Highlights

Operational parameters	Unit	2017-18	2017-18	2016-17	2017-18	2016-17	2016-17
		Apr-Jun	Jul-Sept	Jul-Sept	Apr-Sept	Apr-Sept	Apr-Mar
REFINING							
Refinery Crude Throughput	MMT	6.42	7.00	6.39	13.42	12.59	25.39
- MR	MMT	3.13	3.65	3.61	6.78	7.11	13.60
- KR	MMT	3.29	3.35	2.78	6.64	5.48	11.79
Distillate Yield	%	85.42	85.30	86.19	85.35	85.38	85.70
High Sulphur as a % of total crude	%	50%	62%	45%	56%	44%	43%
MARKETING							
Sale of Petroleum Products							
a. Domestic							
- LPG	MMT	1.34	1.53	1.37	2.87	2.57	5.45
- MS	MMT	1.77	1.73	1.60	3.50	3.21	6.41
- HSD	MMT	5.23	4.57	4.39	9.80	9.53	19.10
- SKO	MMT	0.17	0.16	0.25	0.32	0.50	0.86
- ATF	MMT	0.41	0.42	0.37	0.82	0.74	1.55
- Others	MMT	1.12	1.39	0.96	2.52	2.11	4.32
Total Domestic	MMT	10.04	9.79	8.93	19.83	18.66	37.68
b. Exports	MMT	0.49	0.58	0.61	1.07	0.93	2.49
Total Sales	MMT	10.53	10.37	9.55	20.90	19.59	40.17