

Sec.3.4.1(L)

11.11.2019

The Secretary,  
**BSE Ltd.**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
**BSE Scrip Code : 955844/957388/958631**  
**ISIN: INE029A07075 / INE029A08040**  
**INE029A08057**

The Secretary,  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Plot No C/1,  
G Block, Bandra-Kurla Complex,  
Mumbai 400 051  
**NSE Symbol: BPCL**

Dear Sir,

**Sub: Certificate from Debenture Trustee under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements), Regulations 2015**

In terms of Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a certificate provided by Debenture Trustee, M/s SBICAP Trustee Company Ltd in respect of series of debentures issued by the Company, certifying that they have noted the information made by the Company under Regulation 52(4) in the financial results for the half year ended 30<sup>th</sup> September 2019.

Thanking You,

Yours faithfully,  
For Bharat Petroleum Corporation Limited

  
(M. Venugopal)  
Company Secretary



Ref.no.282/SBICTCL/DT/2019-20

Date: 8<sup>th</sup> November 2019

To,  
Bharat Petroleum Corporation Limited  
Corporate Treasury  
Bharat Bhavan II, Ballard Estate,  
Mumbai 400001


Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for NCDs of Rs. 550 Crores and Rs. 750 Crores and Rs.1000 crore by Bharat Petroleum Corporation Limited ("Issuer"), for the half year ended 30<sup>th</sup> September 2019.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,  
For SBICAP Trustee Company Limited

  
Authorised Signatory

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helpdesk@sbicaptrustee.com

**Corporate Office :**

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3, Dinshaw Wachha Road,  
Churchgate, Mumbai,  
Pin - 400 020.

**Registered Office :**

202, Maker Tower E,  
Cuffe Parade, Mumbai - 400 005.  
CIN : U65991MH2005PLC158386

*A Group Company of SBI*