



Sec.3.4.1(L)

14th January, 2019

The Secretary,
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500547

The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No C/1,
G Block, Bandra-Kurla Complex
Mumbai 400051
NSE Symbol : BPCL

Dear Sir / Madam,

Sub : Reconciliation of Share Capital Audit for the quarter October – December, 2018

As per SEBI Circular, we enclose the Audit Certificate in respect of Reconciliation of Share Capital Audit for the quarter October – December, 2018 received from Practising Company Secretary.

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,
For **Bharat Petroleum Corporation Limited**

M. Venugopal
(M Venugopal)
Company Secretary *m*

Encl : A/a..



To

The Board of Directors,

M/s. BHARAT PETROLEUM CORPORATION LIMITED,

Bharat Bhavan, 4 & 6, Currimbhoy Road,

Ballard Estate,

Mumbai - 400 001.

Dear Sir,

SUB: RECONCILIATION OF SHARE CAPITAL AUDIT

I have examined the Register of Members, Beneficiary details furnished by the Depositories and other related records/documents maintained by M/s. **BHARAT PETROLEUM CORPORATION LIMITED** (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agents, M/s. Data Software Research Company Private Limited (RTA) for issuing this certificate, in accordance with Circular No. CIR/MRD/DP/30/2010 dated 06 September, 2010 issued by the Securities and Exchange Board of India. In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby report the following:-

CERTIFICATE

- | | | |
|------------------------------|---|---|
| 1. For the quarter ended | : | 31/12/2018 |
| 2. ISIN | : | INE029A01011 |
| 3. Face Value | : | Rs.10/- each |
| 4. Name of the Company | : | Bharat Petroleum Corporation Limited |
| 5. Registered office address | : | Bharat Bhavan, 4 & 6, Currimbhoy Road,
Ballard Estate, Mumbai - 400 001 |
| 6. Correspondence Address | : | Investors Relations Department
Bharat Bhavan I, Fourth Floor, 4 & 6
Currimbhoy Road Ballard Estate, Mumbai -
400 001 |



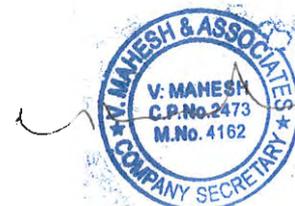
7. **Telephone & Fax Nos** : 022 – 2271 3435 & 2271 3437
022 – 2271 3688
8. **Email Address** : ssc@bharatpetroleum.in
9. **Name of the Stock Exchanges where the company's securities are listed** : BSE Limited, Mumbai
National Stock Exchange of India Limited
10. **Issued Capital** : 2,16,92,52,744 Equity shares
11. **Listed Capital / Paid up Capital** : 2,16,92,52,744 Equity shares

	Number of Shares	% of Total Paid Up Capital
12. Held in Dematerialised form in CDSL	2,07,09,820	0.95
13. Held in Dematerialised form in NSDL	2,12,59,40,077	98.00
14. Physical	2,26,02,847	1.05
15. TOTAL (12+13+14)	*2,16,92,52,744	100.00

*Out of the above, for 38700 shares permission is to be sought for trading from the Stock Exchanges in view of pending transmissions / in transit / court cases.



16. **Reasons for difference if any, between (10&11), (10&15), (11&15)** : NIL
17. **Details of changes in Share Capital during the quarter under consideration (if any)** : NIL
18. **Register of Members is updated (Yes/No)** : YES
19. **Reference of previous quarter with regard to excess dematerialised shares, if any** : NIL
20. **Has the company resolved the matter mentioned in point no-19 above in the current quarter? if not, reason why?** : NIL
21. **Status on confirmation of dematerialisation requests received by the company** : The Dematerialisation requests received during the quarter ended 31/12/2018 have been confirmed within 15 days from the date of receipt of requests and that no request for dematerialisation is pending.
22. **Name, Telephone & Fax No of the Compliance Officer of the company** : Mr. M Venugopal – Company Secretary
Fax - 022 – 2271 3688
Tel - 022 – 2271 3687



23. **Name, Address, Telephone, Fax** : V. Mahesh & Associates
No. Registration Number of the Secretarial Auditor : Company Secretaries
No.39/19, Aspen Court, III floor,
6th Main Road, R.A.Puram,
Chennai – 600028.
Telefax : 91-44-2435 4113
CP No. 2473
24. **Appointment of Common Agency for the share registry work** : Data Software Research Company Private Limited
No.19, Pycrofts Garden Road.
Off Haddows Road
Nungambakkam, Chennai – 600 006.
Tel - 044-28213738/4487
Fax - 044-28214638
25. **Any other details** : NIL

**For V. Mahesh & Associates
Company Secretaries**



Venkataraman Mahesh
Practicing Company Secretary
C.P Number: 2473

Place : Chennai

Date : 09.01.2019