

Sec.3.4.1(L)

12.01.2021

The Secretary,  
**BSE Ltd.,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
**BSE Scrip Code: 500547**

The Secretary,  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, Plot No C/1,  
G Block, Bandra-Kurla Complex,  
Mumbai 400051  
**NSE Symbol : BPCL**

Dear Sir,

Sub: Confirmation under SEBI Circular dated 22.10.2019

We enclose herewith confirmation with regard to use of proceeds of Commercial Papers for disclosed purposes, and adherence to other listing conditions as required under SEBI circular dated 22.10.2019.

Thanking You,

Yours faithfully,  
For Bharat Petroleum Corporation Limited

(V. Kala)  
Company Secretary



08.01.2021

The Secretary,  
**BSE Ltd.**  
Phiroze Jeejeebhoy Towers,  
Dala Street,  
Mumbai 400 001  
**BSE Scrip Code : 500547**

The Secretary,  
**National Stock Exchange of India Ltd**  
Exchange Plaza, Plot No. C/1,  
G Block, Bandra Kurla Complex  
Mumbai 400051  
**NSE Symbol : BPCL**

Dear Sir/ Madam,

**Undertaking pursuant to Securities Exchange Board of India ("SEBI") framework on commercial papers ("CP")**

Pursuant to the SEBI circular on framework for listing of Commercial papers ("CP") dated October 22, 2019, it is hereby confirmed that during the quarter ended 31<sup>st</sup> December 2020, all the CP proceeds were utilised for the purposes disclosed in the offer documents. Further we also confirm that we have adhered to other listing conditions specified in Annexure I of the said circular.

Yours Faithfully,

For Bharat Petroleum Corporation Limited



N Vijayagopal  
Director (Finance)