

Sec. 3.4.1

9th October, 2023

The Secretary,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No C/1,
G Block, Bandra-Kurla Complex,
Mumbai 400051

Dear Sir/Madam,

Sub: Undertaking under SEBI Circular dated 10th August 2021

We enclose herewith undertaking in terms of SEBI Circular dated 10.8.2021 in respect of Commercial Papers for the quarter ended 30th September 2023.

Thanking you,

Yours faithfully,
For Bharat Petroleum Corporation Limited

(V. Kala)
Company Secretary

4th October, 2023

The Secretary,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No C/1,
G Block, Bandra-Kurla Complex,
Mumbai 400051

Undertaking pursuant to Securities Exchange Board of India ("SEBI") framework on commercial papers ("CP")

Pursuant to the SEBI circular on framework for listing of Commercial papers ("CP") dated August 10, 2021 (updated as on April 13, 2022), it is hereby confirmed that for the value date falling during the quarter ended 30th September, 2023 no CPs were issued. Consequently, adherence to conditions specified in Chapter XVII of the said circular is not applicable.

Thanking You,

Yours,
For Bharat Petroleum Corporation Limited



VRK Gupta
Director (Finance)