BHARAT PETROLEUM CORPORATION LIMITED

Handout highlighting key figures of financial results

Financial Highlights

Financial parameters	Unit	2026-27 Jul-Sep	2025-26 Jul-Sep	2026-27 Apr-Sep	2025-26 Apr-Sep	2025-26 Apr-Mar
Profit before tax	₹ crores	6,686	8,596	1,381	16,752	31,104
Profit after tax	₹ crores	4,993	6,443	1,031	12,566	23,303
Forex Fluctuation gain/(loss)	₹ crores	(397)	(561)	(51)	(541)	(1,644)
Marketing Inventory Gain/(Loss)	₹ crores	(330)	895	2,804	60	842
Interest						
- Interest Expenditure*	₹ crores	659	420	1,074	794	1,634
- Interest Income	₹ crores	270	460	637	850	1,612
Debt Position (Excluding IND AS 116 Liabilities)**	₹ crores	15,246	12,262	15,246	12,262	10,480
Oil Bond Holding including Government Stock(Face Value)	₹ crores	2,826	3,590	2,826	3,590	2,327
GRM (BPCL)#	US $/bbl	32.53	10.78	36.90	7.77	11.74

Operational parameters	Unit	2026-27 Jul-Sep	2025-26 Jul-Sep	2026-27 Apr-Sep	2025-26 Apr-Sep	2025-26 Apr-Mar
REFINING						
Refinery Throughput	MMT	10.41	9.82	20.56	20.24	41.15
- MR	MMT	4.07	4.17	7.84	8.11	16.11
- KR	MMT	4.22	4.29	8.53	8.80	17.66
- BR	MMT	2.12	1.36	4.19	3.33	7.38
Distillate Yield	%	84.38%	85.12%	84.21%	85.36%	84.54%
High Sulphur as a % of total crude	%	78.00%	74.65%	76.22%	75.50%	76.14%
MARKETING						
Sale of Petroleum Products						
a. Domestic						
- LPG	MMT	1.92	2.35	3.61	4.48	9.14
- MS	MMT	3.04	2.79	6.15	5.66	11.38
- HSD	MMT	5.76	5.16	12.32	11.24	23.35
- SKO	MMT	0.02	0.03	0.05	0.06	0.12
- ATF	MMT	0.57	0.51	1.15	1.05	2.19
- Others	MMT	2.16	1.83	3.81	3.76	8.00
Total Domestic	**MMT**	**13.47**	**12.67**	**27.09**	**26.25**	**54.18**
b. Exports	MMT	0.59	0.36	1.10	0.81	1.54
Total Sales	**MMT**	**14.06**	**13.03**	**28.19**	**27.06**	**55.72**

*** Interest expense for Apr-Sep 2026 includes interest of Rs. 408 crore (Apr-Sep 2025: Rs. 377 crore) on lease liability on account of leases under IND AS 116.**

**** Debt position as on 30th Sept 2026 excludes lease liability of Rs. 11,848 Crore (Rs. 10,942 Crore as on 31st March 2026) on account of implementation of IND AS 116.**

 # The above GRMs are before factoring the impact of Special Additional Excise Duty and Road & Infrastructure Cess, levied w.e.f. 27th March 2026.