

Sec.3.4.1(L)

01.04.2021

The Secretary,  
Listing Compliance,  
**BSE Ltd,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400001  
**BSE Scrip Code : 500547**

The Secretary,  
Listing Compliance,  
**National Stock Exchange of India Ltd,**  
Exchange Plaza, C-1 Block G,  
Bandra-Kurla Complex, Mumbai 400051  
**NSE Scrip Code : BPCL**

Dear Sir/Madam,

Sub : Intimation on acquisition of shares in Bharat Oman Refineries Limited

Please refer to our earlier intimations dated 15.12.2020, 17.12.2020 and 10.02.2021 on the captioned subject. In this regard, a share purchase agreement has been signed on 31<sup>st</sup> March 2021 between BPCL, Bharat Oman Refineries Ltd(BORL) and OQ S.A.O.C ("OQ" formerly known as Oman Oil Company S.A.O.C) for BPCL's acquisition of 888,613,336 (36.62%) of equity shares in BORL from OQ for a consideration of INR 2,399.26 crore.

Thanking You,

Yours faithfully,  
For Bharat Petroleum Corporation Limited

(V. Kala)  
Company Secretary