

Sec.3.4

22.10.2021

The Secretary,  
**BSE Ltd.,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
**BSE Scrip Code: 500547**

The Secretary,  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, Plot No C/1,  
G Block, Bandra-Kurla Complex,  
Mumbai 400051  
**NSE Symbol : BPCL**

Dear Sir/ Madam,

**SUB: Intimation of the outcome of the meeting of the Board of Directors of the Bharat Petroleum Corporation Limited ("Company" or "Transferee Company") held on 21<sup>st</sup> October 2021 and disclosures under Regulation 30 and Regulation 51(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015,**  
**REF: Scheme of Amalgamation of Bharat Oman Refineries Limited with the Company and their respective shareholders under Sections 230 and 232 and other applicable provisions of the Companies Act, 2013**

The Board of Directors of the Company ("the Board") at its meeting held on 21<sup>st</sup> October 2021 has considered and approved the Scheme of Amalgamation(Scheme) of Bharat Oman Refineries Limited ("Transferor Company") with the Company and their respective shareholders.


The Scheme as approved by the Board would be available on the website of the Company. The Board's approval to the Scheme is subject to receipt of necessary approvals from the Ministry of Corporate Affairs, other competent authorities and satisfaction of applicable regulatory requirements, as may be required.

The Transferor Company is a wholly owned subsidiary of the Company and hence the Company is neither required to comply with the requirements laid under Securities and Exchange Board of India ("SEBI") Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated December 22, 2020 nor required to obtain observation letter or no objection letter from the stock exchanges before filing the Scheme with MCA.

In terms of the Listing Regulations read with SEBI Circular No CIR/CFD/CMD/4/2015 dated September 9, 2015, the details of the Scheme will be filed separately.

Thanking you,

Yours faithfully,  
For Bharat Petroleum Corporation Limited

  
(V. Kala)  
Company Secretary