

Sec:3.4.1(L)

3.11.2020

The Secretary,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
**BSE Scrip Code : 955844/957388/958631
959690**
**ISIN: INE029A07075 / INE029A08040
INE029A08057/INE029A08065**

The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No C/1,
G Block, Bandra-Kurla Complex,
Mumbai 400 051
NSE Symbol: BPCL


Dear Sir,

Sub: Certificate from Debenture Trustee under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements), Regulations 2015

In terms of Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a certificate provided by Debenture Trustee, M/s SBICAP Trustee Company Ltd in respect of series of debentures issued by the Company, certifying that they have noted the information made by the Company under Regulation 52(4) in the financial results for the half year ended 30th September 2020.

Thanking You,

Yours faithfully,
For Bharat Petroleum Corporation Limited


(V. Kala)
Company Secretary



Ref No.592/STCL/DT/2020-21**Date: 2nd November 2020**

To,
Bharat Petroleum Corporation Limited
Bharat Bhavan, 4&6 Currimbhoy Road,
Ballard Estate, Mumbai – 400 001

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures Issue of Rs. 550 Crores, 750 Crores, 1000 Crores and 1995.2 Crores issued by Bharat Petroleum Corporation Limited (“Issuer”), for the half year ended 30th September, 2020.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated October 29, 2020 along with the relevant/ necessary supporting and we have noted the contents of the Unaudited financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,
For SBICAP Trustee Company Limited**

Authorised Signatory

