

Sec.BPCL

1st June 2021

The Secretary,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500547

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No C/1,
G Block, Bandra-Kurla Complex,
Mumbai 400051
NSE Symbol : BPCL


Dear Sir/Madam,

Sub: Certificate from Debenture Trustee under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements), Regulations 2015

In terms of Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a certificate provided by Debenture Trustee, M/s SBICAP Trustee Company Ltd in respect of series of debentures issued by the Company certifying that they have noted the information made by the Company under Regulation 52(4) in the financial results for the year ended 31st March 2021.

Thanking You,

Yours faithfully,
For Bharat Petroleum Corporation Limited



(V. Kala)
Company Secretary

Encl.: A/a.

Ref No.732/STCL/DT/2021-22**Date: 1st June, 2021**

To,
Bharat Petroleum Corporation Limited
Bharat Bhavan, 4&6 Currimbhoy Road,
Ballard Estate, Mumbai – 400 001

Sub:- Certificate Under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures Issue of Rs. 550 Crores, 750 Crores, 1000 Crores and 1995.2 Crores issued by Bharat Petroleum Corporation Limited (“Issuer”), for the half year/yearly ended 31st March, 2021.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated June 1, 2021 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,
For SBICAP Trustee Company Limited**



Group Head Debenture Trustee & Company Secretary

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✉ helpdesk@sbicaptrustee.com

Corporate Office :
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3, Dinshaw Wachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :
202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386

A Group Company of SBI