

Sec.3.4.1

30<sup>th</sup> April 2024

The Secretary,  
**BSE Ltd.,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai 400 001

The Secretary  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, Plot No C/1,  
G Block, Bandra-Kurla Complex,  
Mumbai 400051

Dear Sir/Madam,

**Sub: Disclosure pursuant to Chapter XIV of the SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022)**

Pursuant to Chapter XIV of the SEBI operational circular SEBI/HO/DDHS/P/ CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022), pertaining to Centralized Database for corporate bonds / debentures, we are enclosing Annexure XIV-B containing relevant details as prescribed in the aforesaid SEBI Circular.

We request you to take note of the same.

Thanking you,

Yours faithfully,  
For Bharat Petroleum Corporation Limited

(V. Kala)  
Company Secretary

**Annexure - XIV-B**

**1. Listing details – Details of Non-convertible Debentures (NCDs) outstanding as on March 31, 2024:**

Sl. No.	ISIN	Allotment date	Listing date (NSE/BSE)	Listing quantity	First issue/ further issue	Exchange
1	INE029A08065	06-07-2020	15-07-2020 / 09-07-2020	19952	First issue	NSE/BSE
2	INE322J08040	26-10-2021	28-10-2021	10000	First issue	NSE
3	INE029A08073	17-03-2023	20-03-2023/20-03-2023	93561	First issue	NSE/BSE

**2. A hyperlink of ‘Listing Notification by stock exchange’:**

NSE

[https://www.nseindia.com/market-data/debt-private-placement?company\\_name=Bharat%20Petroleum%20Corporation%20Limited](https://www.nseindia.com/market-data/debt-private-placement?company_name=Bharat%20Petroleum%20Corporation%20Limited)

[https://www.nseindia.com/market-data/debt-private-placement?company\\_name=Bharat%20Oman%20Refineries%20Limited](https://www.nseindia.com/market-data/debt-private-placement?company_name=Bharat%20Oman%20Refineries%20Limited)

BSE

<https://www.bseindia.com/stock-share-price/bharat-petroleum-corporation-ltd/bpcl/500547/debt-most-active-series/>

**3. Details of record date:**

Details provided as and when the event occurs as per Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

#### 4. Details of credit rating:

##### a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE029A08065	CARE	AAA	Stable	Reaffirm	10.08.2023	Verified	30.04.2024
INE029A08065	CRISIL	AAA	Stable	Reaffirm	28.02.2024	Verified	07.06.2022
INE322J08040	ICRA	AAA	Stable	Reaffirm	12.03.2024	Verified	13.03.2024
INE322J08040	CRISIL	AAA	Stable	Reaffirm	28.02.2024	Verified	07.06.2022
INE029A08073	CARE	AAA	Stable	Reaffirm	10.08.2023	Verified	11.08.2023
INE029A08073	CRISIL	AAA	Stable	Reaffirm	28.02.2024	Verified	17.03.2023

##### b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE029A08065	CARE	AAA	Stable	Reaffirm	23.06.2023	Verified	30.04.2024
INE029A08065	CRISIL	AAA	Stable	Reaffirm	01.03.2023	Verified	07.06.2022
INE322J08040	ICRA	AAA	Stable	New	14.03.2023	Verified	15.03.2023
INE322J08040	CRISIL	AAA	Stable	New	01.03.2023	Verified	07.06.2022
INE029A08073	CARE	AAA	Stable	Reaffirm	23.06.2023	Verified	26.06.2023

#### 5. Payment Status:

Details are provided upon payment of interest/redemption amount of NCDs as per the timeline prescribed under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

#### 6. Default history information:

Not Applicable