

Sec.3.4.1(L)

19.4.2022

The Secretary,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500547

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No C/1,
G Block, Bandra-Kurla Complex,
Mumbai 400051
NSE Symbol : BPCL


Dear Sir,

Sub: Confirmation under SEBI circular in respect of use of proceeds of Commercial Papers

We enclose herewith confirmation with regard to use of proceeds of Commercial Papers for disclosed purposes, and adherence to other listing conditions as required under SEBI circular.

Thanking You,

Yours faithfully,
For Bharat Petroleum Corporation Limited


(V. Kala)
Company Secretary

04.04.2022

The Secretary,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dala Street,
Mumbai 400 001
BSE Scrip Code : 500547

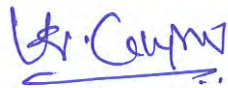
The Secretary,
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1,
G Block, Bandra Kurla Complex
Mumbai 400051
NSE Symbol : BPCL


Dear Sir/ Madam,

Undertaking pursuant to Securities Exchange Board of India ("SEBI") framework on commercial papers ("CP")

Pursuant to the SEBI circular on framework for listing of Commercial papers ("CP") dated October 22, 2019, it is hereby confirmed that during the quarter ended 31st March 2022 all the CP proceeds were utilised for the purposes disclosed in the offer documents. Further we also confirm that we have adhered to other listing conditions specified in Annexure I of the said circular.

Yours Faithfully,
For Bharat Petroleum Corporation Limited



 **Gupta Rama Krishna Vetsa**
Director (Finance)