



Sec. 3.4.1

8th July 2022

The Secretary,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No C/1,
G Block, Bandra-Kurla Complex,
Mumbai 400051

Dear Sir/Madam,


Sub: Confirmation under SEBI Circular dated 10th August 2021

We enclose herewith confirmation with regard to use of proceeds of Commercial Papers for purpose disclosed in the offer documents and adherence to other listing conditions as required under SEBI circular dated 10.8.2021 for the quarter ended 30th June 2022.

Thanking You,

Yours faithfully,
For Bharat Petroleum Corporation Limited


(V. Kala)

 Company Secretary

encl.: a/a.

01.07.2022

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dala Street
Mumbai 400 001
BSE Scrip Code : 500547

The Secretary
National Stock Exchange of India Limited
Exchange Plaza Plot No. C/1
G Block Bandra Kurla Complex
Mumbai 400 051
NSE Symbol : BPCL


Undertaking pursuant to Securities Exchange Board of India ("SEBI") framework on commercial papers ("CP")

Pursuant to the SEBI circular on framework for listing of Commercial papers ("CP") dated August 10, 2021, it is hereby confirmed that during the quarter ended 30th June 2022, CP proceeds were utilized for the purposes disclosed in the offer documents. Further, we also confirm that we have adhered to conditions specified in chapter XVII of the said circular.

Yours Faithfully,

For Bharat Petroleum Corporation Limited



 V.R.K Gupta
Director (Finance)