

Sec.3.4.1(L)

11<sup>th</sup> May 2022

The Secretary,  
**BSE Ltd.**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
**BSE Code : 500547**

The Secretary,  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Plot No C/1,  
G Block, Bandra-Kurla Complex,  
Mumbai 400 051  
**NSE Code : BPCL**

Dear Sir,

**Sub : Disclosure under Regulation 52(7) & 52(7A) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

In terms of Regulation 52(7) and Regulation 52(7A) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we inform you that

- i) The Company did not issue any Non-Convertible Debentures (NCDs) during the quarter ended 31<sup>st</sup> March 2022.
- ii) Statement indicating no deviation or variation in the use of proceeds of issue of existing NCDs for the quarter ended 31<sup>st</sup> March 2022 is enclosed.


Thanking You,

Yours faithfully,  
for Bharat Petroleum Corporation Limited

(V. Kala)

Company Secretary

## Annexure

<b>Statement of Deviation or Variation</b>						
Name of Listed entity	<b>Bharat Petroleum Corporation Limited</b>					
Mode of fund raising	<b>Private Placement</b>					
Type of instrument	<b>Non- Convertible Debenture</b>					
Date of raising funds	16.01.2018	11.03.2019	06.07.2020			
Amount raised	Rs. 750 Crs.	Rs. 1000 crs.	Rs. 1995.20 Crs.			
Report filed for half year ended	31.03.2022					
Is therea Deviation/Variation in use of funds raised	<b>No</b>					
Wheher any Approval is required to vary the objects of the issue stated in the prospectus/offer documents	<b>Not Applicable</b>					
If yes, details of the approval so required	<b>Not Applicable</b>					
Date of approval	<b>Not Applicable</b>					
Explanation for the Deviation/Variation	<b>Not Applicable</b>					
Comments of the audit committee after review	<b>Not Applicable</b>					
Comments of the auditors, if any	<b>Not Applicable</b>					
Objects for which funds have been raised and where there has been a deviation	<b>Not Applicable</b>					
<b>Original Objects</b>	<b>Modified Objects, If any</b>	<b>Original Allocation</b>	<b>Modified allocation, if any</b>	<b>Fund utilised</b>	<b>Amount Deviation, Variation for the half year according to applicable objects (INR Crore and In %)</b>	<b>Remarks, if any</b>
The funds raised will be utilised for, inter alia, funding of Capital expenditure of the Company, including recoupment of expenditure already incurred.	Not Applicable	Rs. 3745.20 crs.	Not Applicable	Rs. 3745.20 crs.	Not Applicable	-
<b>Deviation could mean:</b> a) Deviation in the objects or purposes for which the funds have been raised b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						
 <b>Pankaj Kumar</b> <b>CGM (Corporate Treasury)</b>						