

Sec. 3.4

4th April 2022

The Secretary,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500547

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No C/1,
G Block, Bandra-Kurla Complex,
Mumbai 400051
NSE Symbol : BPCL

Dear Sir/Madam,

Sub: Consent Solicitation Exercise by Bharat Petroleum Corporation Limited ("BPCL") and BPRL International Singapore Pte. Ltd. ("BISPL") in relation to certain Senior unsecured US\$ Notes in connection with the amalgamation of Bharat Gas Resources Limited (BGRL) and Bharat Oman Refineries Limited ("BORL") with BPCL
Notice of Results of Meetings

In furtherance of our earlier letter dated March 11, 2022 on the aforesaid subject – matter pertaining to the announcement/ launch of the Consent Solicitation exercise (with the details provided therein), it is informed that the Extraordinary Resolutions in respect of the US\$ Senior Notes with the details as set out in the Consent Solicitation Memorandum dated March 11, 2022 ("**Consent Solicitation Memorandum**") were passed at the Meetings held on April 4, 2022.

Approvals of the noteholders have been sought by BPCL and BISPL to:- (a) make certain amendments to the Terms and Conditions of such Series of Senior Notes as set out in the relevant Trust Deed and (b) give, in respect of US\$ Senior Notes issued by BPCL, certain directions to the Trustee in respect of the US\$ Senior Notes for the purpose of approving the proposed Amalgamation of BORL and BGRL respectively with the Company.

This is for information and record of the Stock Exchanges.

Thanking You,

Yours faithfully,
For Bharat Petroleum Corporation Limited



(V. Kala)
Company Secretary