

Sec.3.4.1(L)

17.8.2015

The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No C/1,
G Block, Bandra-Kurla Complex
Mumbai 400051
Fax : 022-26598237/38 / 66418124/25/26

Dear Sir,

Sub : **Notice for call option as per the Information Memorandum dated 5th October 2012
Record Date for payment of interest on 8.65% Redeemable Non-Convertible Debentures
along with Principal amount (ISIN No. (INE029A07067)**


It is hereby notified that Company intends to exercise the call option and redeem the Debentures by payment of principal amount along with interest on October 8, 2015 as per provisions contained in the relevant information Memorandum of private placement at the end of 3 years from the deemed date of allotment i.e 8th October 2012. Separate letter is being sent to the Debenture holders as per attached draft.

This is to inform you that the Company has fixed September 23, 2015 as record date for the purpose of determining the names of the Debenture holders / Beneficial Owners who would be entitled for Interest on Redeemable Non Convertible Debentures (details furnished below) and Principal amount due for payment on October 8, 2015.

Security Description	Sec. Type	Security	Issue Size	Segment	Approval Dt
Bharat Petroleum 8.65% 2017	PT	BPCL17	Rs 700 Cr	WDM	29.10.2012

Thanking You,

Yours faithfully,
for Bharat Petroleum Corporation Limited


13 (S V Kulkarni)
Company Secretary

cc: 1. SBICAP Trustee Company Ltd, 6th Floor, Apeejay House, 3, Dinshaw Wachha Road, Churchgate,
Mumbai -400 020

2. National Securities Depository Ltd
Trade World, A wing, 4th & 5th Floors,
Kamala Mills Compound, Lower Parel,
Mumbai - 400 013.
3. Central Depository Services (India) Ltd
17th floor, P J Towers,
Dalal Street, Fort,
Mumbai – 400001

Ref:

Dated:

Dear Sir/Madam,

**Sub: NOTICE FOR CALL OPTION AS PER THE INFORMATION
MEMORANDUM DATED [•]**

Ref: ISIN No. INE029A07067 : (Rate of Interest: 8.65%)

Bharat Petroleum Corporation Limited (“Company”) had issued Secured Redeemable Non-Convertible Debentures on 8th October 2012 aggregating Rs 700 Crores (Issue size Rs 500 Crore + Green Shoe Option) for a period of 5 years (“Debentures”) years with “Put/Call” option at the end of 3 years from the deemed date of allotment i.e . 8th October 2012.

Description of Bonds	Date of Allotment	Record Date	Date of Call Option
Redeemable Non-Convertible Debentures	8 th October 2012	23 rd September 2015	8 th October 2015

1. Accordingly it is hereby notified that Company intends to exercise the call option and redeem the Debentures by payment of principal amount along with interest on 8th October 2015 as per provisions contained in the relevant information Memorandum of their private placement
2. As per the Information Memorandum, Company has fixed 23rd September 2015 as the Record Date for the purpose of ascertaining the eligibility of the Debenture Holders for payment of principle as well as interest.
3. Accordingly, the interest for the period 8th October 2014 to 7th October 2015 shall be paid on 8th October 2015 along with the principal amount to the Debenture Holders of the subject Debenture whose names appear in the beneficial owner position on record date i.e. 23rd September 2015.
4. All requests for transfer of Debentures will have to be sent before the Record Date to the RTA Data Software Research Co. Pvt. Ltd.Ltd. The mailing address of RTA [Name of Registrar] (along with Telephone Nos., etc.) is given below:

Data Software Research Co. Pvt. Ltd.
#19, Pycrofts Garden Road, Ph: +91-44-2821 3738 / 2821 4487
Off. Haddows Road, Nungambakkam, Fax: 91-44-2821 4636
Chennai- 600 006 Email : bpcl@dsrc-cid.in
5. No request for transfer of Debentures etc. shall be entertained under any circumstances after 23rd September 2015 as the transfer is strictly prohibited after the date
6. Notice of Call option will be issued only to those Debentureholders whose names appear on the Register of Debentueholders as on the record date. In the case of joint holders such notice will be issued to the first named holder

7. The Debentueholders in their own interest are advised to get the discharge signature attested by their bankers. Further, they are advised to intimate their bank account details for RTGS/NEFT such as A/c no., IFSC Code, name of the bank and branch thereof to the RTA [Name of Registrar] so that it can be incorporated in the refund warrants(s), to avoid any fraudulent encashment of the same.

Thanking you,

Yours faithfully,

For **Bharat Petroleum Corporation Limited**

Authorised Signatory